

KEERTI KNOWLEDGE AND SKILLS LIMITED

(CIN: L72200MH1999PLC119661)

("KKSL" or "Keerti" / "TARGET COMPANY"/ "TC")

Registered Office: 26/202, Upper Floor, Anand Nagar, Vakola Bridge, Nehru Road, Santacruz East, Mumbai-400055

Phone No. +91-22- 26550480/ 26552016 | Email: cs@keerti.org | Website: www.keerti.org

Open offer for acquisition up to 26,49,166 Equity Shares of ₹10/- each representing 26.00% of the total equity and voting share capital of the Target Company by M/S. G-TEC EDUCATION PRIVATE LIMITED (Acquirer-1) and MR. ROYCHAND CHENRAJ (Acquirer-2)(hereinafter referred to as "the Acquirers").

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI(SAST) Regulation, 2011").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Business Standard - English Daily (all editions); Business Standard - Hindi Daily (all editions) and Pratahkal - Marathi Daily (Mumbai edition) on 29th August, 2022.

1. Name of the Target Company : Keerti Knowledge and Skills Limited
2. Name of the Acquirers : M/S. G-TEC EDUCATION PRIVATE LIMITED and MR. ROYCHAND CHENRAJ
3. Name of the Manager to the offer : Navigant Corporate Advisors Limited
4. Name of the Register to the offer : Link Intime India Private Limited
5. Offer details
 - a) Date of Opening of the Offer : Monday, 31.10.2022
 - b) Date of the Closing of the offer : Monday, 14.11.2022
6. Date of Payment of Consideration : 18.11.2022
7. Details of the Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document		Actual	
7.1.	Offer Price	Rs. 22/- per Equity Share		Rs. 22/- per Equity Share	
7.2.	Aggregate number of Shares tendered	26,49,166		500	
7.3.	Aggregate number of Shares accepted	26,49,166		500	
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs.5,82,81,652		Rs. 11,000	
7.5.	Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No.& %)	Nil (Nil)		Nil (Nil)	
7.6	Shares Acquired by way of Share Purchase Agreement (SPA) <ul style="list-style-type: none"> ● Number ● % Fully Diluted Equity Share Capital 	40,75,640 (40.00%)		40,75,640 (40.00%)	
7.7	Shares Acquired by way of Open offer <ul style="list-style-type: none"> ● Number ● % Fully Diluted Equity Share Capital 	26,49,166 (26.00%)		500 (0.00%)	
7.8	Shares Acquired after detailed Public Statement <ul style="list-style-type: none"> ● Number of Shares acquired ● Price of the shares acquired ● % of the shares acquired 	Not Applicable		Not Applicable	
7.9	Post offer Shareholding of Acquirers <ul style="list-style-type: none"> ● Number ● % Fully Diluted Equity Share Capital 	67,24,806 (66.00%)		40,76,140 (40.00%)	
7.10	Pre and Post Offer Shareholding of Public Shareholders <ul style="list-style-type: none"> ● Number ● % Fully Diluted Equity Share Capital 	Pre Offer	Post Offer	Pre Offer	Post offer
		40,63,808 (39.88%)	14,14,642 (13.88)	40,63,808 (39.88%)	40,63,308 (39.88%)

8. The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, National Stock Exchange of India Limited and Target Company.
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 12.10.2022.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS
M/S. G-TEC EDUCATION PRIVATE LIMITED AND MR. ROYCHAND CHENRAJ



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Email id: navigant@navigantcorp.com | Website: www.navigantcorp.com

SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

Place: Mumbai

Date: November 19, 2022